Survey infographic

56 ASSET MANAGERS IN THE SURVEY



WHEN IS ESG INCORPORATED INTO THE INVESTMENT THESIS?

- When screening, 28 In the valuation, 41
- At portfolio construction, 42

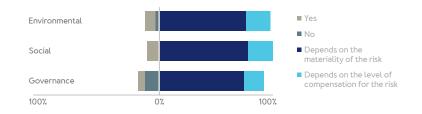
80%
USE EXTERNAL ESG DATA

Commonly used ESG platforms:

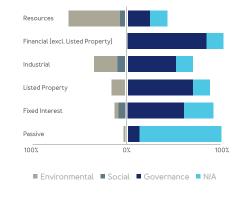




WOULD MANAGERS INVEST IN A COMPANY WITH ESG RISKS?







45

SUPPORT THE PRINCIPLES

38/56

0/56 PRI Respor

ARE SIGNATORIES OF THE UNIPRI



ESG RESEARCH RESPONSIBILITY

- All analysts, 51
- A dedicated analyst, 0
- A dedicated team, 5

77% OF RESPONDENTS REVIEW POLICIES ANNUALLY

BIGGEST MOTIVATORS FOR ESG INTEGRATION



Risk management



Ethics *I* Fiduciary duty



Support Shareholder Have a formal (documented and accepted by Exco) ESG Policy

